**INTEREST RATES MARKET NOTICE**

**Date: 22 November 2021**

**Subject:** New Financial Instrument Listing

***(*FIRSTRAND BANK LIMITED – “FRB31”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 24 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRB31

**Nominal Issued** R2,500,000,000

**Issue Price** 100%

**Coupon** 5.75% (3 Month JIBAR as at 19 Nov 2021 of 3.850% plus 190bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 November 2031

**Books Close Date** 14 February, 14 May, 14 August, 14 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on13 February, 13 May, 13 August, 13 November

**Issue Date** 24 November 2021

**Date Convention** Following

**Interest Commencement Date** 24 November 2021

**First Interest Payment Date** 24 February 2022

**Call / Step Up Date** 24 November 2026

**ISIN No.** ZAG000181520

**Additional Information** Unsecured Tier 2

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRB31%20PricingSupplement2411.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRB31%20PricingSupplement2411.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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